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June 24, 1976

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RECORDATION NO. 8356-A Filed & Recorded  
JUN 29 1976 - 8 35 AM  
INTERSTATE COMMERCE COMMISSION

Office of the Secretary  
Interstate Commerce Commission  
Washington, D. C. 20013

Re: Security Agreement between Tareyton  
Corporation and North Carolina National Bank

Dear Sir:

Reference is made to that certain Security Agreement from Tareyton Corporation, Debtor to North Carolina National Bank, Secured Party dated April 30, 1976, recorded June 3, 1976 pursuant to Section 20c of the Interstate Commerce Act, as amended, at the Interstate Commerce Commission under Recordation No. 8356.

We have noted that a typing error was made on the first page of the Security Agreement. The figure "1,000,000" appearing in the second and fourth paragraph on the first page should in fact be "\$1,100,000". We request that this change be noted on the executed counterparts of the Security Agreement on file with the Interstate Commerce Commission and that this letter be made a part of your file.

Please let us know if any additional information is required in order to make the requested changes to the Security Agreement.

Very truly yours,

*R. Malloy McKeithen*

R. Malloy McKeithen

RMM/rl